

Document ID: 004604-08.18.2021 Letter Amendment to the Record Keeping Services Agreement

June 28, 2021

McPherson College 1600 E. Euclid St. McPherson, Kansas, 67460 Attention: Brenda Stocklin-Smith

## Re: McPherson College 403(b) DC Plan Investment Fund Lineup Change

Dear Brenda Stocklin-Smith,

The purpose of this letter is to amend Schedule B of the Recordkeeping Services Agreement between TIAA and **McPherson College** to update the investment funding options made available under your retirement plans.

## Amendment to the Recordkeeping Services Agreement between Teachers Insurance and Annuity Association of America (TIAA) and McPherson College

This Amendment ("Amendment") to the Recordkeeping Services Agreement ("Agreement") between Teachers Insurance and Annuity Association of America ("TIAA") and **McPherson College** ("Employer") is made and entered into effective as of **August 18, 2021** ("Effective Date").

WHEREAS, the Employer sponsors and maintains the **McPherson College 403(b) DC Plan** (individually, the "Plan" and collectively, the "Plans"), for the benefit of eligible employees and participants, beneficiaries and alternate payees with an account balance (collectively, "Participants");

WHEREAS, assets of such Plans are allocated to and invested in certain mutual funds and Teachers Insurance and Annuity Association of America-College Retirement Equities Fund ("TIAA-CREF") annuity contracts selected and made available by the Employer under the terms of the Plans for the benefit of Participants;

WHEREAS, the Employer and applicable Plan fiduciaries appointed TIAA as a service provider to provide certain record keeping services in connection with the operation and administration of the Plans; and



Document ID: 004604-08.18.2021 Letter Amendment to the Record Keeping Services Agreement

WHEREAS, the Employer desires to amend the investment fund menu(s) made available under the Plan(s);

NOW, THEREFORE, BE IT RESOLVED, in consideration of the premises and mutual covenants set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Employer and TIAA agree to amend the Agreement as follows:

#### 1. Schedule B is amended by adding the following investment(s):

Ticker	Investment Name	Annual 12b-1 & Revenue Share (in bps)
ODVYX	Invesco Developing Markets Fund Class Y	25

#### 2. Schedule B is amended by removing the following investment(s):

Ticker	Investment Name	Annual 12b-1 & Revenue Share (in bps)
DFCEX	DFA Emerging Markets Core Equity Portfolio Institutional Class	0
FBNRX	Templeton Global Bond Fund Class R6	0

By executing this Amendment, the Employer acknowledges that with the exception of the change in the investment funding option(s) set forth in this Amendment, all terms and conditions of the Agreement shall remain in full force and effect.

IN WITNESS WHEREOF, the duly authorized representatives of TIAA and the Employer have caused this Amendment to be executed as of the dates below, but effective as of the Effective Date stated above.

# This Amendment is signed electronically and the signature of the applicable parties (TIAA and the Employer) are appended to the end of this Amendment.