

# Take control of your retirement planning

At McPherson College, we're committed to helping you achieve financial well-being. That's why we offer easy ways for you to access your account, perform transactions, and learn about relevant topics.



## One-on-one meeting

Your retirement plan representatives from Lincoln Financial Group and Mariner Wealth Advisors are here to give you one-on-one help. Select a contact based on your needs. Virtual meetings are available when you can't meet in person.



**Michael Stelzig, CRPS®, CRPC®**  
Lincoln Financial Group  
Senior Retirement Consultant  
866-434-8903  
Michael.Stelzig@LFG.com

### What can you do during your meeting with Michael?

- Enroll in the plan
- Update your contribution or set up automatic increases
- Figure out how saving more may impact your paycheck and long-term savings
- Designate or update your beneficiaries
- Talk about your options for other retirement accounts
- Learn about plan investments and diversification
- Get help with retirement distribution planning

### Make an appointment with Michael at [LincolnFinancial.com/McPhersonSchedule](https://LincolnFinancial.com/McPhersonSchedule).



**Tim Duncan, MBA, AIF**  
Senior Retirement  
Plan Advisor  
913-378-9146  
Tim.Duncan@  
marinerwealthadvisors.com



**William Tschudy, CPFA**  
Retirement Plan Consultant  
913-378-9156  
William.Tschudy@  
marinerwealthadvisors.com

### What can you do during your meeting with Tim and William?

- Access individualized retirement planning help
- Discuss your portfolio
- Help create a budget
- Discuss reducing debt

### Make an appointment with Tim or William by contacting them directly.

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[LincolnFinancial.com/Retirement](https://LincolnFinancial.com/Retirement)

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## Over the phone: 800-234-3500

Get personal assistance from the Lincoln Customer Contact Center, between 7:00 a.m. and 7:00 p.m. Central.

- Get help with general questions and accessing your online account
- Update your contribution amount or set up automatic increases
- Distribution requests
- Check the status of a distribution



## Online: [LincolnFinancial.com/Retirement](https://LincolnFinancial.com/Retirement)

24 hours a day, 7 days a week

- View your retirement account details
- Use online planning tools and calculators
- Update your contribution amount or set up automatic increases
- View fund performance
- Designate or update your beneficiary
- Obtain plan forms
- Request a loan

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Tim Duncan is a registered representative of Mariner Wealth Advisors, and is assisted by William Tschudy. Mariner Wealth Advisors is not an affiliate of Lincoln Financial Group.