Take control of your retirement planning

At McPherson College, we're committed to helping you achieve financial well-being. That's why we offer easy ways for you to access your account, perform transactions, and learn about relevant topics.

One-on-one meeting

Your retirement plan representatives from Lincoln Financial Group and Mariner Wealth Advisors are here to give you one-on-one help. Select a contact based on your needs. Virtual meetings are available when you can't meet in person.

Michael Stelzig, CRPS®, CRPC®
Lincoln Financial Group
Senior Retirement Consultant
866-434-8903
Michael.Stelzig@LFG.com

What can you do during your meeting with Michael?

- Enroll in the plan
- Update your contribution or set up automatic increases
- Figure out how saving more may impact your paycheck and long-term savings
- Designate or update your beneficiaries
- Talk about your options for other retirement accounts
- Learn about plan investments and diversification
- Get help with retirement distribution planning

Make an appointment with Michael at LincolnFinancial.com/McPhersonSchedule.

Tim Duncan, MBA, AIF
Senior Retirement Plan Advisor
913-378-9146
Tim.Duncan@marinerwealthadvisors.com

William Tschudy, CPFA
Retirement Plan Consultant
913-378-9156
William.Tschudy@marinerwealthadvisors.com

What can you do during your meeting with Tim and William?

- Access individualized retirement planning help
- Discuss your portfolio
- Help create a budget
- Discuss reducing debt

Make an appointment with Tim or William by contacting them directly.

LincolnFinancial.com/Retirement

PAD-4559783-031722
CCT 5/22 **Z02**
Order code: MPC-CNTCT-FLI002

Over the phone: 800-234-3500

Get personal assistance from the Lincoln Customer Contact Center, between 7:00 a.m. and 7:00 p.m. Central.

- Get help with general questions and accessing your online account
- Update your contribution amount or set up automatic increases
- Distribution requests
- Check the status of a distribution

Online: LincolnFinancial.com/Retirement

24 hours a day, 7 days a week

- View your retirement account details
- Use online planning tools and calculators
- Update your contribution amount or set up automatic increases
- View fund performance
- Designate or update your beneficiary
- Obtain plan forms
- Request a loan